



SECTION I: Price (Check One)

- Under 100,000 200,000-350,000 500,000-750,000 1M-3M 5M-10M
 100,000-200,000 350,000-500,000 750,000-1M 3M-5M 10M++

SECTION II: Personal Information:

- Have you ever owned a business before? _____ When? _____ Type _____ Annual Sales \$ _____
 Number of Employees _____ Do you still own this business? _____ Did you sell this business? _____ Selling Price \$ _____
- When do you want to purchase a business? _____
- Are you purchasing for yourself? _____ For/with others? _____ (If others – present joint information)
- Are you planning on taking an active role in management? _____
- How much capital do you have available to invest in a business? _____
- Do you have a Personal line of credit? _____ Amount available \$ _____
- Do you have a Business line of credit? _____ Amount available \$ _____
- Do you have a will? _____
- Are you a partner or officer in any other venture? If so, describe:

- Are you defendant in any suits or legal actions? yes no
- Personal bank account carried at: _____
- Have you ever been bankrupt? Has your company ever been bankrupt? If so, describe: _____

SECTION III: Employment History: Attach a general resume with application.

SECTION IV: Personal Financial Statement

STATEMENT OF FINANCIAL CONDITION AS OF _____, 20_____

ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)	Liabilities	In Dollars (Omit Cents)
Cash, Checking and NOW Accounts		Amounts payable to financial institutions-secured	
Savings, Time, Certificates of Deposit and Money Market Accounts		Amounts payable to financial institutions-unsecured	
US Gov't & Marketable Securities		Due to brokers	
Non-Marketable Securities		Amounts payable to others-secured	
Securities held by broker in margin accounts		Amounts payable to others-unsecured	
Restricted or control stocks		Accounts and bills due	
Partial Interest in Real Estate Equities		Unpaid income tax	
Real Estate Owned		Other unpaid taxes and interest	
Loans Receivable		Real estate mortgages payable	
Automobiles and other personal property		Pledged Assets	
Cash value-life insurance		Other debts-itemize	
Business Interest			
Other assets-itemize		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB. AND NET WORTH	

SOURCES OF INCOME FOR YEAR ENDED _____, 20_____

Salary, bonuses & commissions _____

Dividends _____

Real Estate income _____

TOTAL _____

SECTION V: References: Please furnish us with three references. (Please Print)

1. PERSONAL

Relationship _____

Name _____

Address _____

City _____

State _____ ZIP _____

2. PROFESSIONAL

Company _____

Name _____

Address _____

City _____

State _____ ZIP _____

3. BANKING

Name of Bank _____

Bank Officer _____

Address _____

City _____

State _____ ZIP _____

SECTION VI: Personal Financial Statement

By affixing my signature I verify that the above information is factual and true. I understand that a business offering memorandum may be sent to me. I acknowledge that I will not disclose nor use the information contained in the Business Offering Memorandum for any purpose other than making a decision regarding a business acquisition. I also understand that the information is compiled directly from the owner and I am hereby advised my own due-diligence.

Signed

Date

Please sign and fax to our confidential efax (614) 417-6636