

SECTION IV: Price (Check One)

- Under 100,000 200,000-350,000 500,000-750,000 1M-3M 5M-10M
 100,000-200,000 350,000-500,000 750,000-1M 3M-5M 10M++

SECTION V: Personal Information:

- Have you ever owned a business before? When? Type Annual Sales \$
 Number of Employees Do you still own this business? Did you sell this business? Selling Price \$
- When do you want to purchase a business?
- Are you purchasing for yourself? For/with others? (If others-present joint information)
- Are you planning on taking an active role in the management?
- How much capital do you have available to invest in a business?
- Do you have a Personal line of credit? Amount Available \$
- Do you have a Business line of credit? Amount Available \$
- Do you have a will?
- Are you a partner or officer in any other venture? If so, describe:
- Are you a defendant in any suits or legal actions? () yes () no
- Personal bank account carried at:
- Have you ever been bankrupt? Has your company ever been bankrupt? If so, describe:

SECTION VI: Employment History: Attach a general resume with application.

SECTION VII: Personal Financial Statement

STATEMENT OF FINANCIAL CONDITION AS OF		. 19	
ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash, Checking and NOW Accounts		Amounts payable to financial institutions-secured	
Savings, Time, Certificates of Deposit and Money Market Accounts		Amounts payable to financial institutions-unsecured	
U.S. Gov't & Marketable Securities		Due to brokers	
Non-Marketable Securities		Amounts payable to others-secured	
Securities held by broker in margin accounts		Amounts payable to others-unsecured	
Restricted or control stocks		Accounts and bills due	
Partial interest in Real Estate Equities		Unpaid income tax	
Real Estate Owned		Other unpaid taxes and interest	
Loans Receivable		Real estate mortgages payable-	
Automobiles and other personal property		Pledged Assets	
Cash value-life insurance		Other debts-Itemize	
Business Interest			
Other assets-Itemize		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB. AND NET WORTH	
SOURCES OF INCOME FOR YEAR ENDED . 19			
Salary, bonuses & commissions			
Dividends			
Real estate income			
TOTAL			

SECTION VII: References: Please furnish us with three references. (Please Print)

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|---|--|--|
| <p>1. PERSONAL
 Relationship <u> </u>
 Name <u> </u>
 Address <u> </u>
 City <u> </u>
 State <u> </u> Zip <u> </u></p> | <p>2. PROFESSIONAL
 Company <u> </u>
 Name <u> </u>
 Address <u> </u>
 City <u> </u>
 State <u> </u> Zip <u> </u></p> | <p>3. BANKING
 Name of Bank <u> </u>
 Bank Officer <u> </u>
 Address <u> </u>
 City <u> </u>
 State <u> </u> Zip <u> </u></p> |
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SECTION VIII: Personal Financial Statement

By affixing my signature I verify that the above information is factual and true. I understand that a business offering memorandum may be sent to me. I acknowledge that I will not disclose nor use the information contained in the Business Offering Memorandum for any purpose other than making a decision regarding a business acquisition. I also understand that the information is compiled directly from the owner and I am hereby advised to perform my own due-diligence.

Signed

Date